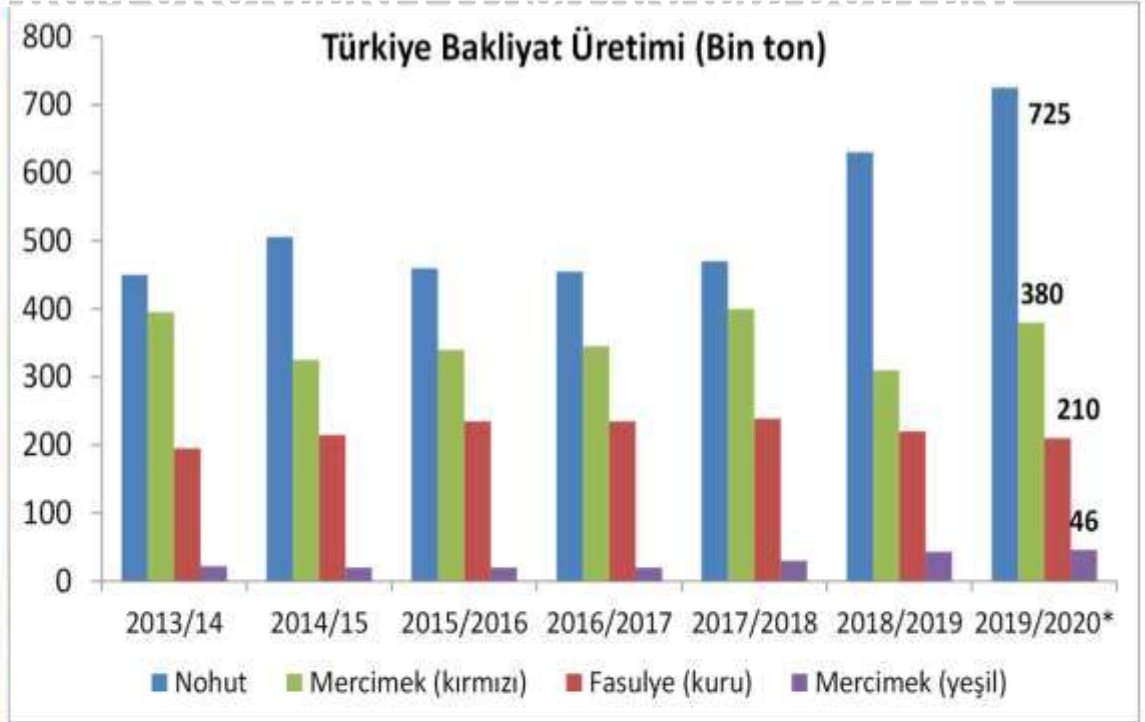


PULSES MARKET IN TURKEY

PRODUCTION AND CONSUMPTION



Pulses consumption in our country is 400-450 thousand tons in chickpeas, 45 thousand tons in green lentils, 350-400 thousand tons in red lentils and 250-270 thousand tons in dry beans, according to the TUIK estimation average of the last 5 years.

PULSE MARKET



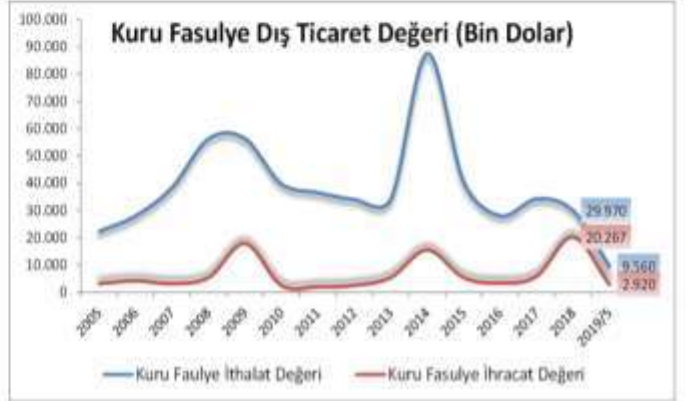
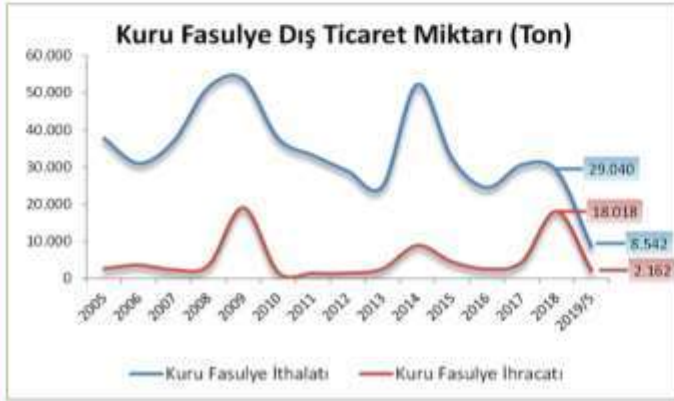
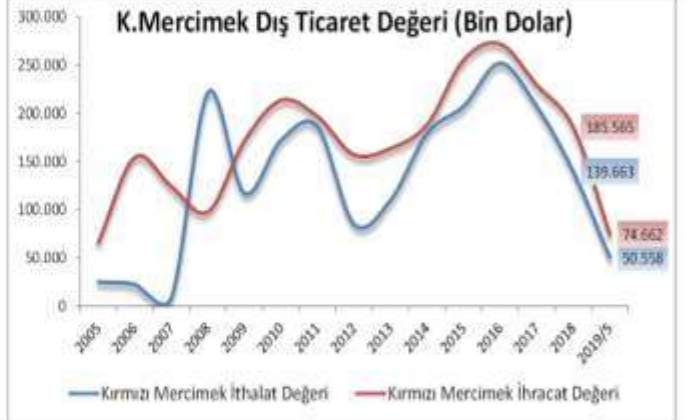
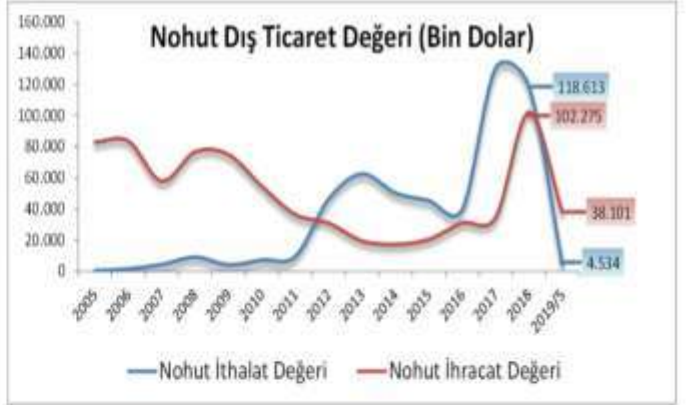
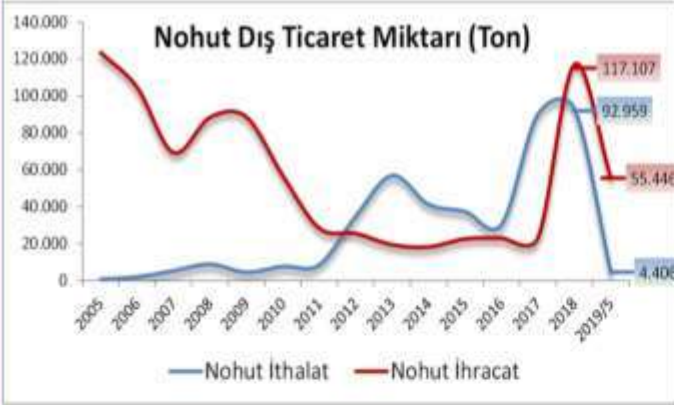
If we need to start with a determination when evaluating pulses products in terms of yield, 90% of red lentil production in our country is in the Southeastern Anatolia Region, 63% of green lentil production is in Yozgat and Konya, and one third of chickpea production is in Yozgat, Kırşehir and Kırıkkale.

Therefore, the yield losses due to the climate in the Southeastern Anatolia region have significantly reduced the red lentil production.

The chickpea harvest is around 30% throughout the country, and there are yield and quality losses in the Central Anatolia Region, which is the most intense production region. Y. Lentil harvest is around 20%.

Producers do not sell K. Lentils and Y. Lentils to TMO. Due to the high market prices, it sells its products to industrialists and traders. Only chickpea purchases continue in TMO.

PULSES FOREIGN TRADE ANALYSIS



The graphics above, which show the amount and values of our country's exports and imports of pulses, need a detailed explanation. Because our country is both an importer and an exporter of these products. It is an important transit trade country.